



Order Filed on May 18, 2020
by Clerk
U.S. Bankruptcy Court
District of New Jersey

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY
Caption in Compliance with D.N.J. LBR 9004-1

LOWENSTEIN SANDLER LLP

Arielle B. Adler, Esq.
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Counsel to the Debtor and Debtor-in-Possession

In re:

HOLLISTER CONSTRUCTION SERVICES, LLC,¹

Debtor.

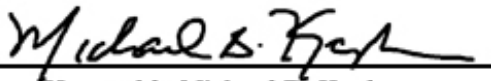
Chapter 11

Case No. 19-27439 (MBK)

**ORDER GRANTING DEBTOR'S MOTION FOR ENTRY OF AN ORDER (I)
AUTHORIZING THE PRIVATE SALE OF CERTAIN ASSETS OF THE DEBTOR
FREE AND CLEAR OF LIENS, CLAIMS AND ENCUMBRANCES, SUBJECT TO
HIGHER AND BETTER OFFERS, AND (II) GRANTING RELATED RELIEF**

The relief set forth on the following pages, numbered two (2) through and including three (3), is
hereby **ORDERED**.

DATED: May 18, 2020


Honorable Michael B. Kaplan
United States Bankruptcy Judge

Page: 2

Debtor: Hollister Construction Services, LLC

Case No.: 19-27439 (MBK)

Caption: *Order Granting Debtor's Motion for Entry of an Order (I) Authorizing the Private Sale of Certain Assets of the Debtor Free and Clear of Liens, Claims and Encumbrances, Subject to Higher and Better Offers, and (II) Granting Related Relief*

THIS MATTER having been opened to the Court upon the Motion of the above-captioned debtor-in-possession (the “**Debtor**”) seeking the entry of an order authorizing the private sale of certain assets of the Debtor to PSG Misc Co-Invests, LLC (“**Purchaser**”) free and clear of liens, claims and encumbrances, pursuant to that certain Share Purchase and Sale Agreement, dated March 15, 2020 (the “**Agreement**”), pursuant to sections 363(a), (f) and (m) of the Bankruptcy Code and Fed. R. Bankr. P. 6004 and 9019 (the “**Motion**”)²; and the Court having considered the Motion and any objections filed thereto, and the Court having jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334 and the Standing Order of Reference to the Bankruptcy Court Under Title 11 of the United States District Court for the District of New Jersey, dated September 18, 2012 (Simandle, C.J.); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and the Motion is determined to be a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having determined that granting the relief requested in the Motion is in the best interests of the Debtor, its estate and creditors; and the Court having conducted a hearing on the Motion, at which time the Court heard and considered all oral argument of counsel; and good and sufficient notice of the Motion having been provided to all interested parties, and for good cause shown,

IT IS HEREBY ORDERED as follows:

1. The Motion is **GRANTED** as set forth herein.
2. The sale of the Stock to Purchaser is hereby approved, and said sale is free and clear of any and all liens, claims (as defined in section 101(5) of the Bankruptcy Code) and encumbrances of any and every kind, nature and description pursuant to sections 363(a) and (f) of the Bankruptcy Code.

² Capitalized terms not defined in this Order shall have the meaning ascribed to them in the Agreement.

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Debtors: Hollister Construction Services, LLC

Case No.: 19-27439 (MBK)

Caption: *Order Granting Debtor's Motion to Approve of an Agreement for Sale of Equity and Settlement Agreement By and Between Hollister Construction Services, LLC, Just Below 70 MLK, LLC and 306 MLK Urban Renewal, LLC*

3. Purchaser is hereby determined to be a good faith purchaser of the Stock pursuant to section 363(m) of the Bankruptcy Code.

4. The Agreement is hereby approved.

5. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order and the Agreement.

6. The Order shall be effective immediately upon its entry and the stay imposed by Bankruptcy Rule 6004(h) is hereby waived.

7. The Court shall retain exclusive jurisdiction to hear and decide any and all disputes or issues related to or arising from the implementation, interpretation or enforcement of this Order.

United States Bankruptcy Court
District of New JerseyIn re:
Hollister Construction Services, LLC
DebtorCase No. 19-27439-MBK
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0312-3

User: admin
Form ID: pdf903Page 1 of 5
Total Noticed: 1

Date Rcvd: May 18, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 20, 2020.

db +Hollister Construction Services, LLC, 339 Jefferson Road, Parsippany, NJ 07054-3707

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 20, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 18, 2020 at the address(es) listed below:

Adrienne C Rogove on behalf of Creditor 640 Columbia Owner LLC rogove@blankrome.com

Alan J. Brody on behalf of Creditor EWA Moonachie 77, LLC brody@gtlaw.com,
NJLitDock@gtlaw.comAlbert A. Ciardi, III on behalf of Interested Party Pentel Drywall, Inc.
aciardi@ciardilaw.com,

sfrizlen@ciardilaw.com; dtorres@ciardilaw.com; jcranston@ciardilaw.com; aaecf-pa@ciardilaw.com

Albert A. Ciardi, III on behalf of Interested Party Delcon Builders, Inc.

aciardi@ciardilaw.com,

sfrizlen@ciardilaw.com; dtorres@ciardilaw.com; jcranston@ciardilaw.com; aaecf-pa@ciardilaw.com

Alex A Pisarevsky on behalf of Creditor Pereira Electrical Contracting, Inc. ap@njlawfirm.com

Alexander F. Barth on behalf of Defendant J M Pereira And Sons Inc. abarth@cohenseglia.com

Allen I Gorski on behalf of Creditor Leader Electric Co., Inc. agorski@gorskiknowlton.com

Allen J Barkin on behalf of Creditor Drobach Equipment Rental Co. abarkin@sbmesq.com,
sandy@sbmesq.com

Allen J. Underwood, II on behalf of Creditor Horizon Blue Cross Blue Shield of New Jersey

ajunderwood@beckermeisel.com, ajunderwood@ecf.courtdrive.com; mambrose@becker.legal

Andrea Dobin on behalf of Creditor Committee Official Committee of Unsecured Creditors

adobin@msbnj.com

Andrew B. Cohn on behalf of Creditor Jonasz Precast, Inc. acohn@kaplaw.com

Andrew J. Kelly on behalf of Creditor Schnell Contracting Systems, LLC akelly@kbtlaw.com,
wsheridan@kbtlaw.com; cyaccarinoesq@me.com; saudino@kbtlaw.com; mgifford@kbtlaw.com; kgaldieri@kbtlaw.com; tgraga@kbtlaw.com

Andrew R. Macklin on behalf of Creditor Pereira Electrical Contracting, Inc. arm@njlawfirm.com

Angelo Anthony Stio, III on behalf of Interested Party 5 Bay Street Phase 1 LLC, 5 Bay Street
Phase 1 Sponsor Member Inc. and 5 Bay Street Phase 3 LLC stioa@pepperlaw.comAngelo Anthony Stio, III on behalf of Interested Party 10 Minerva Place, L.P. and 10 Minerva
Place Housing Development Fund Corporation stioa@pepperlaw.com

Anna Patras on behalf of Creditor Bohler Engineering NY, PLLC apatras@bohlereng.com

Anthony Sodono, III on behalf of Creditor Committee Official Committee of Unsecured

Creditors asodono@msbnj.com

Anthony M. Rainone on behalf of Creditor Industrial Maintenance Industries

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Arielle Adler on behalf of Debtor Hollister Construction Services, LLC aadler@lowenstein.com,
elawler@lowenstein.com; jkimble@lowenstein.com

Arielle Adler on behalf of Plaintiff Hollister Construction Services, LLC

aadler@lowenstein.com, elawler@lowenstein.com; jkimble@lowenstein.com

Bart J. Klein on behalf of Creditor Midway Glass & Metal Installers, Inc.

bart@bartjkleinlaw.com

Bart J. Klein on behalf of Unknown Role Type Reynolds Painting Group NJ, LLC

bart@bartjkleinlaw.com

Bart J. Klein on behalf of Unknown Role Type Apple Coring & Sawing, LLC bart@bartjkleinlaw.com

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User: admin
Form ID: pdf903

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Total Noticed: 1

Date Rcvd: May 18, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Bart J. Klein on behalf of Defendant Direct Cabinet Sales Of Red Bank Inc.
bart@bartjkleinlaw.com
Benjamin A. Stanziale, Jr. on behalf of Creditor Life Town Inc. ben@stanzialelaw.com
Brett Berman on behalf of Creditor Joffe Lumber & Supply Co., Inc. bberman@foxrothschild.com
Brian Gregory Hannon on behalf of Creditor Imperial Floors, LLC bhannon@norgaardfirm.com,
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Brian R Tipton on behalf of Defendant State Line Construction Co. btipton@fpsflawfirm.com
Brian R Tipton on behalf of Creditor State Line Construction Company, Inc.
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Bruce D. Buechler on behalf of Debtor Hollister Construction Services, LLC
bbuechler@lowenstein.com
Bryce Wallace Newell on behalf of Creditor LEG Acquisition LLC bnewell@rosenbergstis.com
Carl J. Soranno on behalf of Defendant Haddad Heating & Plumbing Inc.
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dfamula@bracheichler.com;jpmartin@bracheichler.com;krutkowski@bracheichler.com
Carl J. Soranno on behalf of Creditor Air Group, LLC csoranno@bracheichler.com,
dfamula@bracheichler.com;jpmartin@bracheichler.com;krutkowski@bracheichler.com
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dfamula@bracheichler.com;jpmartin@bracheichler.com;krutkowski@bracheichler.com
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dfamula@bracheichler.com;jpmartin@bracheichler.com;krutkowski@bracheichler.com
Carol L. Knowlton on behalf of Creditor KSS Architects cknowlton@gorskiknowlton.com
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Charles R Cohen on behalf of Creditor Pereira Electrical Contracting, Inc. crc@njlawfirm.com
Christopher M. Santomassimo on behalf of Creditor Dancker csantomassimo@ndslaw.com
Christopher P. Coval on behalf of Creditor Allglass Systems, LLC ccoval@fsdc-law.com
Clement J Farley on behalf of Creditor Mercedes-Benz USA, LLC cfarley@mccarter.com
Curtiss T. Jameson on behalf of Creditor C Restoration, Inc. cjamson@jamesonesq.com
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Daniel Stolz on behalf of Creditor 147 Bloomfield Ave J.V. LLC dstolz@wjslaw.com,
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Daniel Stolz on behalf of Interested Party Latitude East Owner, LLC dstolz@wjslaw.com,
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Danielle Cohen on behalf of Creditor MDS Construction dcohen@tesseractcohen.com,
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Danielle Cohen on behalf of Creditor Samph Contracting, LLC dcohen@tesseractcohen.com,
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Danielle Cohen on behalf of Defendant Global Development Contractors, L.L.C.
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Edmund Campbell on behalf of Creditor Glass Systems Tech, LLC
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Eric Biderman on behalf of Creditor SBLP Princeton, LLC, a Delaware limited liability
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Eric J. Hughes on behalf of Creditor Liberty Mutual Insurance Company ehughes@mdmc-law.com
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Heidi.sasso@wbd-us.com;chris.lewis@wbd-us.com
Felice R. Yudkin on behalf of Interested Party Newkirk Realty LLC fyudkin@coleschotz.com,
fpisano@coleschotz.com
Frank F. Velocci on behalf of Creditor NSA 18th Avenue, LLC frank.velocci@faegredrinker.com,
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Total Noticed: 1

Date Rcvd: May 18, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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Jeffrey J. Rea on behalf of Creditor Lienor City Contracting, Inc. jeffrea@aol.com
Jeffrey Paul Valacer on behalf of Creditor MixOnSite USA, Inc. jvalacer@cohenseglias.com
Jeffrey W. Herrmann on behalf of Creditor Pereira Electrical Contracting, Inc.
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Joseph H. Lemkin on behalf of Creditor Fabcon Precast jlemkin@stark-stark.com
Joseph H. Lemkin on behalf of Creditor High Concrete Group, LLC jlemkin@stark-stark.com
Joseph J. DiPasquale on behalf of 3rd Party Plaintiff Hollister Construction Services, LLC
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Joseph J. DiPasquale on behalf of Debtor Hollister Construction Services, LLC
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Joseph L. Schwartz on behalf of Creditor Edison Construction Management jschwartz@riker.com
Joseph L. Schwartz on behalf of Creditor Sunstone Hotels Morristown, LLC jschwartz@riker.com
Joseph L. Schwartz on behalf of Plaintiff Newark Warehouse Redevelopment Company, LLC
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Joseph L. Schwartz on behalf of Counter-Defendant Newark Warehouse Urban Renewal, LLC
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Joseph L. Schwartz on behalf of Counter-Defendant Newark Warehouse Redevelopment Company, LLC
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Joseph L. Schwartz on behalf of Plaintiff Newark Warehouse Urban Renewal, LLC
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Joseph L. Schwartz on behalf of Creditor Newark Warehouse Redevelopment Company
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Joseph R. Fischer on behalf of Defendant Nordic Contracting Company, Inc.
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Joshua H. Raymond on behalf of Creditor Committee Official Committee of Unsecured Creditors
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K. Joseph Vyzas on behalf of Creditor Rexel, Inc. joe@carlawyernj.com
Karen L Thurston on behalf of Creditor Myrage LLC kthurston@frkblaw.com
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Total Noticed: 1

Date Rcvd: May 18, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Karen M Murray on behalf of Interested Party P. Tamburri Steel kmurray@murraynjlaw.com, kdilks@cvmllawoffices.com
Kenneth A. Rosen on behalf of Plaintiff Hollister Construction Services, LLC krosen@lowenstein.com, dclausen@lowenstein.com
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Kenneth A. Rosen on behalf of 3rd Party Plaintiff Hollister Construction Services, LLC krosen@lowenstein.com, dclausen@lowenstein.com
Larry L. Miller on behalf of Creditor L&W Supply Corporation llmlaw@outlook.com
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Lawrence B. Diener on behalf of Defendant Advanced Scaffold Services Mid-Atlantic LLC LBDiener@optimum.net
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Marc D. Miceli on behalf of Interested Party R. Cipollini, Inc. t/a Cipollini Roofing mmiceli@sm-lawpc.com, lindsay@sm-lawpc.com
Margreta Morgulas on behalf of Creditor 3L & Company, Inc. mmorgulas@okinhollander.com
Marguerite Schaffer on behalf of Creditor c/o Marguerite M. Unique Scaffolding Systems, LLC mschaffer@shainlaw.com
Mario A. Batelli on behalf of Petitioning Creditor 360 Fire Prevention 360 Fire Prevention LLC mbatelli@fostermazzilaw.com
Mark E. Felger on behalf of Interested Party Ricoh USA, Inc. mfelger@cozen.com, sshidner@cozen.com;mark-felger-2433@ecf.pacerpro.com
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Martin P. Skolnick on behalf of Creditor Stateline Fabricators, LLC mskolnick@gmail.com
Mary E. Seymour on behalf of Debtor Hollister Construction Services, LLC mseymour@lowenstein.com
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Meredith I. Friedman on behalf of Creditor CTC Academy mfriedman@wilentz.com, ciarkowski@wilentz.com
Michael Kahme on behalf of Creditor Accordia Harrison Urban Renewal, LLC mkahme@hillwallack.com, fmansmann@hillwallack.com
Michael Stafford on behalf of Creditor Anvil Craft Corp. mjstafford@nordlaw.legal, norddemaio@aol.com;adamnorddemaio@aol.com
Michael D. Sirota on behalf of Interested Party Newkirk Realty LLC msirota@coleschotz.com, fpisano@coleschotz.com
Michael J. Shavel on behalf of Creditor Accordia Harrison Urban Renewal, LLC mshavel@hillwallack.com
Michael R. Herz on behalf of Creditor Troon Electric of New Jersey LLC mherz@foxrothschild.com, cbrown@foxrothschild.com
Michele Lane Ross on behalf of Creditor Control Services, LLC sterry@mrossllc.com, arivera@mrossllc.com
Mitchell Malzberg on behalf of Creditor Vector Structural Preservation Corp. mmalzberg@mjmalzbergglaw.com, dlapham@mjmalzbergglaw.com
Morris S. Bauer on behalf of Creditor Ware Malcomb msbauer@nmmlaw.com, rjacome@norris-law.com,relakens@nmmlaw.com,ddewey@norris-law.com
Murphy Durkin on behalf of Creditor Dehn Bros.Fire Protection, Inc. maresta@durkinlawfirm.com, mdurkin@durkinlawfirm.com
Nicholas Verna on behalf of Interested Party Interlink Transport Technologies, Inc. (dba MSC Technology (North America) Inc.) nick.verna@wbd-us.com
Nicole M. Nigrelli on behalf of Interested Party Pentel Drywall, Inc. nnigrelli@ciardilaw.com, sfrizlen@ciardilaw.com;dtorres@ciardilaw.com
Nicole M. Nigrelli on behalf of Defendant Pentel Drywall, Inc. nnigrelli@ciardilaw.com, sfrizlen@ciardilaw.com;dtorres@ciardilaw.com
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Philip William Allogrimento on behalf of Creditor Environmental Devices, Inc. pallogrimento@connellfoley.com
Philip William Allogrimento on behalf of Creditor FM Construction Group, LLC pallogrimento@connellfoley.com
Richard Brant Forrest on behalf of Creditor DeSesa Engineering Company, Inc. rforrest@oslaw.com

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Date Rcvd: May 18, 2020

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

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TOTAL: 181